CALIFORNIA FORM

STATEMENT OF ECONOMIC INTERESTS

Date Initial Filing Received

COVER PAGE

A PUBLIC DOCUMENT

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Please type or print in ink.	A PUBLIC D	OCUMENT	KEUEIVED
NAME OF FILER (LAST)	(FIRST)		2020 FFD (MIDDLE)
Holtz	Donald	L	2020 FEB 12 AM 8: 00
1. Office, Agency, or Court			CITY OF WEST COVINA CITY CLERK'S OFFICE
Agency Name (Do not use acronyms)		gramma and an analysis and an	CITY CLERK'S OFFICE
City of West Covina			
Division, Board, Department, District, if applicab	le Y	our Position	
		Planning Commission	er
▶ If filing for multiple positions, list below or on	an attachment. (Do not use acronyr	ns)	
Agency:		Position:	
2. Jurisdiction of Office (Check at least	one box)		
State		Judge, Retired Judge, Pro 1 (Statewide Jurisdiction)	Tem Judge, or Court Commissioner
Multi-County		County of	
		Other	
3. Type of Statement (Check at least one	box)		
Annual: The period covered is January 1,	2019, through		1
December 31, 2019.			ck one circle.)
The period covered is/ December 31, 2019.	, through	 The period covered is a leaving office. 	January 1, 2019, through the date of
Assuming Office: Date assumed		 The period covered is . the date of leaving office 	, through ce.
Candidate: Date of Election	and office sought, if differe	nt than Part 1:	
4. Schedule Summary (must comple	ete) ► Total number of pag	es including this cove	er page:9
Schedules attached	the transfer approximation of the first		300 100 3 V 00 to 20 that over 0 the state of the state o
Schedule A-1 - Investments - schedule	attached Sched	ule C - Income, Loans, & Bu	usiness Positions - schedule attached
Schedule A-2 - Investments - schedule	— Cabada	ule D - Income - Gifts - sch	
Schedule B - Real Property - schedule	- Cabad	ule E - Income – Gifts – Tra	avel Payments - schedule attached
	STANDARDARDARDARDARDA		
-or- None - No reportable interests	on any schedule		
5. Verification			
MAILING ADDRESS STREET	CITY	STATE	ZIP CODE
(Business or Agency Address Recommended - Public Document	ient)		
DAYTIME TELEPHONE NUMBER	EMAIL AD	DDRESS	
I have used all reasonable diligence in preparing herein and in any attached schedules is true ar			my knowledge the information contained
I certify under penalty of perjury under the	aws of the State of California that	he forego	
7-1-75			
Date Signed	Signature		esser statement with your tiling official)

Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

CALIFORNIA FORM 🌈 🚺 🕻	
FAIR POLITICAL PRACTICES COMMISSION	N
Name	
Donald Holtz	
The second secon	

NAME OF BUSINESS ENTITY	▶ NAME OF BUSINESS ENTITY
ETF's	Aetna Inc.
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
varied	1
	FAID MADI/ET VALUE
FAIR MARKET VALUE	FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000
\$2,000 - \$10,000 X \$10,001 - \$100,000	
\$100,001 - \$1,000,000 Over \$1,000,000	
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other(Describe)	Stock Other (Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
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ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	▶ NAME OF BUSINESS ENTITY
3M Co.	Amazon Com Inc.
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
GENERAL DESCRIPTION OF THIS BUSINESS	Section 11 to 1
FAIR MARKET VALUE	FAIR MARKET VALUE
	▼ \$2,000 - \$10,000
	\$100,001 - \$1,000,000 Over \$1,000,000
\$100,001 = \$1,000,000	
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other(Describe)	Stock Other (Describe)
Partnership O Income Received of \$0 - \$499	☐ Partnership ○ Income Received of \$0 - \$499
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
	IE ADDITIONALE LIST DATE:
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
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ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Aetna Health Care	Amgen Inc.
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
GENERAL DESCRIPTION OF THIS DESIRED	STATE OF THE STATE
FAIR MARKET VALUE	FAIR MARKET VALUE
x \$2,000 - \$10,000 1 \$10,001 - \$100,000	■ \$2,000 - \$10,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
☐ Stock ☐ Other	Stock Other (Describe)
(Describe)	Partnership O Income Received of \$0 - \$499
☐ Partnership ☐ Income Received of \$0 - \$499 ☐ Income Received of \$500 or More (Report on Schedule C)	Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
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ACQUIRED DISPOSED	ACQUIRED DISPOSED
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Comments:	

Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

	LIFORNIA R POLITICAL P	
Nar	me	
Do	nald Holtz	

NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
	BB&T Corp.
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Anthem Inc.	
FAIR MARKET VALUE	FAIR MARKET VALUE
⋉ \$2,000 - \$10,000	× \$2,000 - \$10,000
\$100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other(Describe)	Stock Other(Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
, , 19 <u>, , 19</u>	
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
Apple Inc.	Black Rock Inc.
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE	FAIR MARKET VALUE
▼ \$2,000 - \$10,000	\$2,000 - \$10,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other	Stock Other (Describe)
(Describe) Partnership O Income Received of \$0 - \$499	Partnership O Income Received of \$0 - \$499
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
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ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	▶ NAME OF BUSINESS ENTITY
B of A	Blackstone Mortgage Trust
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT Stock Other
Stock Other (Describe)	(Describe)
☐ Partnership ☐ Income Received of \$0 - \$499 ☐ Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
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Comments:	The state of the s

SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

CALIFORN	IA FORM	700
FAIR POLITICAL	PRACTICES	COMMISSION
Name		
Donald Holf	Z	

NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Broadcom Ltd.	Cisco Systems
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
GENERAL DESCRIPTION OF THIS BUSINESS	
	FAIR MARKET VALUE
FAIR MARKET VALUE	\$2,000 - \$10,000 \$10,001 - \$100,000
\$2,000 - \$10,000	\$100,001 - \$1,000,000 Over \$1,000,000
S100,001 - \$1,000,000 Over \$1,000,000	
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other(Describe)	Stock Other(Describe)
Partnership O Income Received of \$0 - \$499	Partnership O Income Received of \$0 - \$499
O Income Received of \$500 or More (Report on Schedule C)	○ Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
▶ NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
CF Industries Holdings	Comcast Corp.
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL BESSIUM HON OF THIS BESILES
THE MARKET VALUE	FAIR MARKET VALUE
FAIR MARKET VALUE	■ \$2,000 - \$10,000
\$2,000 - \$10,000	\$100,001 - \$1,000,000 Over \$1,000,000
S100,001 - \$1,000,000 Over \$1,000,000	
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other (Describe)	Stock Other(Describe)
Partnership O Income Received of \$0 - \$499	Partnership O Income Received of \$0 - \$499
Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
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ACQUIRED DISPOSED	ACQUIRED DISPOSED
THE OF PURPLESS FUTITY	▶ NAME OF BUSINESS ENTITY
NAME OF BUSINESS ENTITY	CVS Health Corp.
Chevron Corp.	The state of the s
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE	FAIR MARKET VALUE
× \$2,000 - \$10,000	X \$2,000 - \$10,000 X \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
☐ Stock ☐ Other	Stock Other(Describe)
(Describe)	Partnership O Income Received of \$0 - \$499
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
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Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

CALIFORNIA FORM	1 / 00
FAIR POLITICAL PRACTICES	COMMISSION
Name	
Donald Holtz	

FAIR MARKET VALUE \$ 32,000 - \$10,000	>	NAME OF BUSINESS ENTITY Danaher Corp. GENERAL DESCRIPTION OF THIS BUSINESS	E	EOG Resources Inc. ENERAL DESCRIPTION OF THIS BUSINESS
NAME OF BUSINESS ENTITY Eastman Chemical CO GENERAL DESCRIPTION OF THIS BUSINESS		FAIR MARKET VALUE \$2,000 - \$10,000	N.	\$2,000 - \$10,000
Eastman Chemical Co. GENERAL DESCRIPTION OF THIS BUSINESS FAIR MARKET VALUE			2	j j 19 j 19 ACQUIRED DISPOSED
	>	Eastman Chemical Co. GENERAL DESCRIPTION OF THIS BUSINESS FAIR MARKET VALUE \$\infty\$ \$2,000 - \$10,000	G F	AIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$1,000,000 \$100,001 - \$1,000,000 ATURE OF INVESTMENT Stock
Edwards Life Sciences GENERAL DESCRIPTION OF THIS BUSINESS GENERAL DESCRIPTION OF THIS BUSINESS FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000 \$10,001 - \$100,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000 NATURE OF INVESTMENT Stock Other (Describe) (Describe) Partnership O Income Received of \$0 - \$499 Partnership O Income Received of \$0 - \$499			IF	<u>, , 19, , 19</u>
\$2,000 - \$10,000	>	Edwards Life Sciences		
11		\$2,000 - \$10,000	I I	\$2,000 - \$10,000
IF APPLICABLE, LIST DATE:	4	ACQUIRED J 19 DISPOSED	_	<u>, , 19</u> <u>, , 19</u>

Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

CALIFORNIA FORM	
FAIR POLITICAL PRACTICES Name	COMMISSION
Donald Holtz	

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Home Depot Inc.	Inter Continental Exchange
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
	THE WAY TO A THE TANK THE TENDE THE TENDE THE TENDE THE T
FAIR MARKET VALUE	FAIR MARKET VALUE
≥ \$2,000 - \$10,000	★ \$2,000 - \$10,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT Stock Other	NATURE OF INVESTMENT Stock Other
(Describe)	(Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
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ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
Honeywell International	KLA Tencop Corp.
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
GENERAL DECORM HOW OF THIS BOSINESS	
FAIR MARKET VALUE	FAIR MARKET VALUE
▼ \$2,000 - \$10,000	× \$2,000 - \$10,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
The first Atlanta	
NATURE OF INVESTMENT	NATURE OF INVESTMENT Stock Other
Stock Other (Describe)	(Describe)
Partnership O Income Received of \$0 - \$499	Partnership O Income Received of \$0 - \$499
O Income Received of \$500 or More (Report on Schedule C)	○ Income Received of \$500 or More (Report on Schedule C)
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IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
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ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	▶ NAME OF BUSINESS ENTITY
Intel Corp.	Medtronic PLC.
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
GENERAL DESCRIPTION OF THIS DOCUMENT	
FAIR MARKET VALUE	FAIR MARKET VALUE
X \$2,000 - \$10,000 S \$10,001 - \$100,000	■ \$2,000 - \$10,000 ■ \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
WELLER OF MUSEUMENT	NATURE OF INVESTMENT
NATURE OF INVESTMENT Stock Other	Stock Other
(Describe)	(Describe)
☐ Partnership ☐ Income Received of \$0 - \$499 ☐ Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
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ACQUIRED DISPOSED	ACQUIRED DISPOSED
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Comments:	the state of the s

Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

CALIFORNIA FORM	100
FAIR POLITICAL PRACTICES	COMMISSION
Name	
Donald Holtz	

▶ NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Microsoft Corp.	Proctor & Gable Co.
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
CENERAL DECOME FION OF THIS DOGINESS	
	FAID MADICET VALUE
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 \$10,001 - \$100,000	■ \$2,000 - \$10,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT
NATURE OF INVESTMENT	NATURE OF INVESTMENT Stock Other
Stock Other(Describe)	Stock Other (Describe)
Partnership O Income Received of \$0 - \$499	Partnership O Income Received of \$0 - \$499
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
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IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
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ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
	Sherwin Williams Co.
Raytheon Co.	Control and the Control of the Contr
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
FAID MADKET VALUE	FAIR MARKET VALUE
FAIR MARKET VALUE	\$2,000 - \$10,000 \$10,001 - \$100,000
■ \$2,000 - \$10,000	
\$100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other	☐ Stock ☐ Other
(Describe)	(Describe)
Partnership O Income Received of \$0 - \$499	☐ Partnership ○ Income Received of \$0 - \$499
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
The State of the S	
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Morgan Stanley	Starbuck Corp.
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
GENERAL DEGORIT FICK OF THIS DOGINESS	
FAIR MARKET VALUE	FAIR MARKET VALUE
■ \$2,000 - \$10,000 ■ \$10,001 - \$100,000	■ \$2,000 - \$10,000 ■ \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other	Stock Other(Describe)
(Describe)	Partnership O Income Received of \$0 - \$499
Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
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Comments:	

Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

CALIFORNIA FORM	700
FAIR POLITICAL PRACTICES	COMMISSION
Name	
Donald Holtz	

NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
The Travelers Co.	Walt Disney Co.
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE	FAIR MARKET VALUE
x \$2,000 - \$10,000	\$2,000 - \$10,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other(Describe)	Stock Other(Describe)
Partnership O Income Received of \$0 - \$499	Partnership O Income Received of \$0 - \$499
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
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ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
Toll Bros. Tnc.	
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE	FAIR MARKET VALUE
№ \$2,000 - \$10,000	\$2,000 - \$10,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other(Describe)	Stock Other (Describe)
Partnership O Income Received of \$0 - \$499	Partnership O Income Received of \$0 - \$499
O Income Received of \$500 or More (Report on Schedule C)	☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Visa Inc.	
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
	TAID MADVET VALUE
FAIR MARKET VALUE	FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000
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NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other(Describe)	Stock Other(Describe)
Partnership O Income Received of \$0 - \$499	☐ Partnership ○ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
, , 19 , , 19	, , 19 , , 19
ACQUIRED DISPOSED	ACQUIRED DISPOSED
	П
Comments:	

Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

CALIFORNIA FORM	
Name	ASSESSED ASSESSED
Donald Holtz	

Name Name	
Name Name	
Pleasure Point Marina LLC	
Address (Business Address Acceptable) Address (Business Address Acceptable)	
Check one Check one	<i>(</i> 1,
☐ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2 ☐ Trust, go to 2 ☐ Business Entity, complete the box,	then go to 2
GENERAL DESCRIPTION OF THIS BUSINESS GENERAL DESCRIPTION OF THIS BUSINESS	
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$0 - \$1,999 \$2,000 - \$10,000 \$0 - \$10,000 \$10,001 - \$100,000 \$100	ITE: / 19 DISPOSED
NATURE OF INVESTMENT Partnership Sole Proprietorship Other YOUR BUSINESS POSITION NATURE OF INVESTMENT Partnership Sole Proprietorship Other YOUR BUSINESS POSITION	
	NIR PRO RATA
▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST) ≥ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)	
□ \$0 - \$499 □ \$10,001 - \$100,000 □ \$500 - \$1,000 □ \$100,000 □ \$1,001 - \$100,000 □ \$1,001 - \$100,000 □ \$1,001 - \$100,000	
➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.) None or Names listed below ➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.) None or Names listed below	
► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST Check one box: ► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY LEASED BY THE BUSINESS ENTITY OR TRUST Check one box:	HELD OR
☐ INVESTMENT ☐ REAL PROPERTY ☐ INVESTMENT ☐ REAL PROPERTY	
Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property	
Description of Business Activity or City or Other Precise Location of Real Property Description of Business Activity or City or Other Precise Location of Real Property	
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: FAIR MARKET VALUE IF APPLICABLE, LIST	DATE:
\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000 \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	<u>j j19</u> Disposed
NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership NATURE OF INTEREST Property Ownership/Deed of Trust Stock	Partnership
Leasehold Other Description Control of the Control of t	
Yrs. remaining Check box if additional schedules reporting investments or real property are attached Yrs. remaining Check box if additional schedules reporting investments or real property are attached	al property

Comments:_